



2018-2019 Confirmation of Rollover Income

Student Name: _____ Student ID: _____

You reported on the 2018-2019 Free Application for Federal Student Aid (FAFSA) that a portion of your or your parent's 2016 untaxed IRA distributions or pensions rolled over from one plan to another. Please indicate in the space(s) below the amount of your untaxed income that qualified as a rollover.

2016 Income Item	Student	Student's Spouse	Parent(s)
Untaxed Portion of IRA Distributions <ul style="list-style-type: none"> • IRS Form 1040: line 15a minus 15b • IRS Form 1040A: line 11a minus 11b 	\$	\$	\$
Rollover Amount(s) from IRA Distributions <ul style="list-style-type: none"> • IRS Form 1099-R: Box 7, Code G 	\$	\$	\$
Untaxed Portion of Pensions <ul style="list-style-type: none"> • IRS Form 1040: line 16a minus 16b • IRS Form 1040A: line 12a minus 12b 	\$	\$	\$
Rollover Amount(s) from Pensions <ul style="list-style-type: none"> • IRS Form 1099-R: Box 7, Code G 	\$	\$	\$

Certification and Signatures

By signing this worksheet, I certify all the information reported is complete and correct to the best of my knowledge. I understand that if I purposely provide false or misleading information on this document, I am liable for the cancellation or repayment of all or part of my financial aid.

Student Signature: _____

Date: _____

Parent Signature (dependent students only): _____

Date: _____